Presentation of
IEA Medium-Term Coal Market Report
2011

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EURACOAL: 35 members from 20 countries

- COALPRO - Confederation of UK Coal Producers (GBR)
- DEBRIV - Deutscher Braunkohlen-Industrie-Verein (DEU)
- GVSt - Gesamtverband Steinkohle (DEU)
- MMI - Mini Maritza Istok (BGR)
- PPC - Public Power Corporation (GRC)
- PPWB - Confederation of the Polish Lignite Producers (POL)
- ZPWKGK - Polish Hard Coal Employer’s Association (POL)
- ENEL (ITA)
- ZSDNP - Czech Confederation of Coal and Oil Producers (CZE)
- APFCR - Coal Producers and Suppliers Association of Romania (ROU)
- BRGM - French Geological Service (FRA)
- CARBUNIÓN - Federation of Spanish Coal Producers (ESP)
- Coallimp - Association of UK Coal Importers (GBR)
- D.TEK (UKR)
- EPS - Electric Power Industry of Serbia (SRB)
- GIG - Central Mining Research Institute (POL)
- HBP - Hornonitrianske bane Prievidza (SVK)
- ISFTA – Institute for Solid Fuels Technology & Applications (GRC)
- Mátrai Kraftwerke (HUN)
- PATROMIN - Federation of the Romanian Mining Industry (ROU)
- Premogovnik Velenje (SVN)
- RMU Banovici D.D. (BIH)
- Swedish Coal Institute (SWE)
- TKI - Turkish Coal Enterprises (TUR)
- Ukrvuglerobotodavtsy - All-Ukrainian Coal Employer’s Association (UKR)
- Vagledobiv Bobov dol EO (BGR)
- VDKI - Verein der Kohlenimporteure (DEU)
- Coaltrans Conferences Limited (GBR)
- EMAG (POL)
- Finnish Coal Info (FIN)
- Golder Associates (GBR)
- Geocontrol (ESP)
- ISSeP - Institut Scientifique de Service Public (BEL)
- KOMAG (POL)
- University of Nottingham (GBR)
EU coal production and imports, 2010

- EU hard coal production: 133 Mt
- EU lignite production: 396 Mt
- EU coal imports: 188 Mt

Coal and lignite are the European Union’s most important energy resources.
EU solid fuel mix, 2010 – 60% indigenous

- NET IMPORTED HARD COAL: 152 Mtce (40%)
- EU INDIGENOUS BROWN COAL: 124 Mtce (32%)
- EU INDIGENOUS HARD COAL: 106 Mtce (28%)

source: Coal Information 2011, OECD/IEA

At 170 Mt in 2010, Germany is the world’s largest brown coal producer.
Fuel sources for electricity generation, 2009

World: 20 055 TWh

EU-27: 3 178 TWh (15.8%)

- lignite 3.4%
- + hard coal 37.1%
- = 40.5%

- other

EU-27:

- lignite 10.6%
- + hard coal 16.1%
- = 26.7%

- other

World:

- hydro
- nuclear
- gas
- oil

sources: IEA Key World Energy Statistics 2011 and IEA databases
Thank you!

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